

Transaction Restructuring Advisory

Every business restructuring exercise – be it Merger & Acquisition (M&A), demerger, stock sale, slump sale, capital reduction, right-sizing of balance sheet, etc. – has tax, regulatory and legal implications. Since every deal has a distinct profile, we mobilize, a multi-disciplinary team to work with you across countries wherever needed.



Our team focuses on providing tailor-made solutions to build restructuring strategies addressing tax opportunities and risks in a holistic manner throughout the transaction life cycle, from initial due diligence through post-deal implementation.

? We can help answer the most important questions

How can we unlock tax efficiencies through business restructuring?

How do we select an optimum M&A strategy?

Whether profit repatriation through capital reduction is tax effective or not?

How will BEPS and GAAR affect our organizational and transactional structure?

What are the crucial steps to be taken after a restructuring exercise?

Can an existing company be converted into a limited liability partnership without tax implications?

Our Services



Mergers and Acquisitions



Demergers and Slump Sale



Business Restructuring



Due Diligence



BEPS and GAAR Advisory

Our Credentials

- ★ **US-based group engaged in designing scientific laboratories**
Advised on the most tax-efficient merger for multiple entities in Singapore and India considering tax and regulatory implications in India, Singapore and US
- ★ **US-based manufacturer of orthopedic implants**
Advised on streamlining Indian operations by realigning functions performed by different Indian subsidiaries through a combination of demerger and slump sale, also considering impact on value held by minority shareholders
- ★ **Indonesia-based real estate group**
Advised an Indonesia-based real estate group in achieving their desired shareholding structure for its existing investments in India without any cash outflow or adverse tax implications
- ★ **Acquisition of Indian target power company by a German group**
Carried out tax due diligence for an Indian target company engaged in power sector and advised the same on impact on business valuation of key tax exposures
- ★ **German-based leading toys manufacturer**
Advised a leading German toy manufacturer in repatriation of excess cash from its Indian subsidiary through an innovative solution and tested the solution from a General Anti-Avoidance Rules (GAAR) perspective
- ★ **One of the leading stationery company worldwide**
Advised on restructuring of seven entities to achieve a lean corporate structure, unlocking of tax arbitrage and provided end-to-end implementation support